

Case number (If known):

04/16

page 1

7. Describe debtor's business

A. Check one:

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))  
☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101 (51B))  
☐ Railroad (as defined in 11 U.S.C. § 101(44))  
☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))  
☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))  
☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))  
☒ None of the above

B. Check all that apply:

- ☐ Tax-exempt entity (as described in 26 U.S.C. § 501)  
☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)  
☐ Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

5171

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- ☐ Chapter 7  
☐ Chapter 9  
☒ Chapter 11. Check all that apply:

- ☐ Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).  
☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).  
X A plan is being filed with this petition.  
X Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).  
☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.  
☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

☒ No

☐ Yes.

District:

When

Case number

If more than 2 cases, attach a separate list.

District \_\_\_\_\_

MM / DD / YYYY

Case number \_\_\_\_\_

When

MM / DD / YYYY

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

☐ No

☒ Yes.

Debtor See Attached Schedule 1

Relationship Affiliate

District Southern District of New York

When

August 19, 2019  
MM / DD / YYYY

List all cases. If more than 1, attach a separate list.

Case number, if known \_\_\_\_\_

**11. Why is the case filed in this district?**

Check all that apply:

- ☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

**12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?**

- ☒ No
- ☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

**Why does the property need immediate attention?** (Check all that apply.)

- ☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.  
What is the hazard? \_\_\_\_\_
- ☐ It needs to be physically secured or protected from the weather.
- ☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).
- ☐ Other \_\_\_\_\_

**Where is the property?**

Number \_\_\_\_\_ Street \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ ZIP Code \_\_\_\_\_

**Is the property insured?**

- ☐ No
- ☐ Yes. Insurance agency \_\_\_\_\_

Contact name \_\_\_\_\_

Phone \_\_\_\_\_

**Statistical and administrative information**

**13. Debtor's estimation of available funds**

Check one:

- ☒ Funds will be available for distribution to unsecured creditors.
- ☐ After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.

**14. Estimated number of creditors**

- |  |  |  |
|--|--|--|
| <input checked="" type="checkbox"/> 1-49 | <input type="checkbox"/> 1,000-5,000   | <input type="checkbox"/> 25,001-50,000     |
| <input type="checkbox"/> 50-99           | <input type="checkbox"/> 5,001-10,000  | <input type="checkbox"/> 50,001-100,000    |
| <input type="checkbox"/> 100-199         | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| <input type="checkbox"/> 200-999         |  |  |

**15. Estimated assets**

- |   |  |  |
|---|--|--|
| <input type="checkbox"/> \$0-\$50,000                   | <input type="checkbox"/> \$1,000,001-\$10 million    | <input type="checkbox"/> \$500,000,001-\$1 billion     |
| <input type="checkbox"/> \$50,001-\$100,000             | <input type="checkbox"/> \$10,000,001-\$50 million   | <input type="checkbox"/> \$1,000,000,001-\$10 billion  |
| <input checked="" type="checkbox"/> \$100,001-\$500,000 | <input type="checkbox"/> \$50,000,001-\$100 million  | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million          | <input type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion        |

16. Estimated liabilities

- |  |  |  |
|--|--|--|
| <input checked="" type="checkbox"/> \$0-\$50,000 | <input type="checkbox"/> \$1,000,001-\$10 million    | <input type="checkbox"/> \$500,000,001-\$1 billion     |
| <input type="checkbox"/> \$50,001-\$100,000      | <input type="checkbox"/> \$10,000,001-\$50 million   | <input type="checkbox"/> \$1,000,000,001-\$10 billion  |
| <input type="checkbox"/> \$100,001-\$500,000     | <input type="checkbox"/> \$50,000,001-\$100 million  | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million   | <input type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion        |

Request for Relief, Declaration, and Signatures

**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

- ☐ The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.
- ☐ I have been authorized to file this petition on behalf of the debtor.
- ☐ I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on August 19, 2019  
MM / DD / YYYY

X

/s/

Signature of authorized representative of debtor

Erik Gonzalez Laureano

Printed name

Authorized Officer

Title

18. Signature of attorney

X

/s/ Pedro A. Jimenez

Signature of attorney for debtor

Date August 19, 2019

MM / DD / YYYY

Pedro A. Jimenez

Printed name

Paul Hastings

Firm name

200 Park Avenue

Number Street

New York

City

NY

State

10166

ZIP Code

212.318.6000

Contact phone

pedrojimenez@paulhastings.com

Email address

4448130

Bar number

New York

State

**SCHEDULE F TO PETITION**

**Pending Bankruptcy Cases in the Southern District of New York  
Filed by the Debtor and Affiliates of the Debtor**

On the date hereof, each of the affiliated entities listed below (including the debtor in this chapter 11 case) filed a voluntary petition for relief under chapter 11 of title 11 of the United States Code in the United States Bankruptcy Court for the Southern District of New York (the “Court”). A motion has been filed with the Court requesting that the chapter 11 cases of these entities be consolidated for procedural purposes only and jointly administered under the case number assigned to the chapter 11 case of Maxcom Telecom USA Inc.

1. Maxcom Telecomunicaciones, S.A.B. de C.V.
2. Maxcom Telecom USA Inc.

**MAXCOM USA TELECOM, INC.**

**RESOLUTION OF THE SOLE DIRECTOR**

**WHEREAS**, the sole director (the "Sole Director") of Maxcom USA Telecom, Inc. (the "Corporation") has consulted with the management team of its sole shareholder, Maxcom Telecomunicaciones, S.A.B. de C.V. ("Maxcom"), as well as the legal and financial advisors to Maxcom, regarding the current financial condition of Maxcom and the need to restructure the balance sheet of Maxcom and its direct and indirect subsidiaries (collectively, the "Company"), including the Company's obligations under those certain outstanding Step-Up Senior Notes due 2020 issued by Maxcom and guaranteed by its subsidiaries (the "Old Notes");

**WHEREAS**, in the spring of 2019, the Company began exploring options for restructuring the Old Notes, including an exchange of the Old Notes for 8% senior secured notes due 2024 (the "Senior Notes"), junior payment-in-kind notes (the "Junior PIK Notes") and together with the Senior Notes, the "New Notes") and cash (collectively, the "Old Notes Restructuring"), in which the New Notes would be guaranteed by certain subsidiaries of Maxcom, including the Corporation, and since June 2019, the Company has been in discussions with holders of the Old Notes with respect to the Old Notes Restructuring;

**WHEREAS**, on June 17, 2019, the Company launched a solicitation of holders of the Old Notes (the "Solicitation") to approve the Old Notes Restructuring through (a) an out-of-court exchange offer of the Old Notes for the Old Notes Restructuring and (b) approval of a chapter 11 prepackaged plan of reorganization of the Company (the "Plan");

**WHEREAS**, based on ballots returned by holders of Old Notes on the Plan, more than two-thirds in amount and one-half in number of holders that cast ballots, constituting approximately 66.73% of Old Notes that actually voted on the Plan (and approximately 40.28% of the total outstanding principal amount of the Old Notes), voted to accept the Plan;

**WHEREAS**, based on the results of the Solicitation and consultation with the Company's advisors, the Company believes it has obtained sufficient support on the Plan so as to satisfy the Bankruptcy Threshold (as such term is defined in the materials provided in connection with the Solicitation) and confirm the Old Notes Restructuring on all holders of the Old Notes through the commencement of a prepackaged chapter 11 case or cases (such filings, the "Chapter 11 Cases") under the provisions of chapter 11 of title 11 of the United States Code (the "Bankruptcy Code") in the United States Bankruptcy Court the Southern District of New York (the "Bankruptcy Court") in order to obtain approval of the Plan;

**WHEREAS**, the Solicitation, the Plan and the Chapter 11 Cases have been structured in a way so as to minimize any impact on, or disruption to, the Company's business, including through provisions in the Plan that pay in full or otherwise unimpaired all creditors of the Company (other than the Old Notes being restructured under the Plan);

**WHEREAS**, the Board of Directors of Maxcom has determined that, in its judgment, it is desirable and in the best interest of the Company, its creditors, equity holder, and other interested parties that, at such time as determined by the Authorized Officer (as defined below), the

Company commence the Chapter 11 Cases in the Bankruptcy Court to confirm the results of the Solicitation of the holders of Old Notes;

**WHEREAS**, in order to facilitate the commencement and prosecution of the Chapter 11 Cases and approval of the Plan, the Sole Director desires to approve the following resolutions:

#### **COMMENCEMENT OF CHAPTER 11 CASE**

**NOW, THEREFORE, BE IT RESOLVED**, that Erik Gonzalez Laureano (the "Authorized Officer") in this case, be, and hereby is, authorized, empowered, and directed to execute and file in the name and on behalf of the Corporation, and under its corporate seals or otherwise, all petitions, schedules, motions, lists, applications, pleadings, and other papers in the Bankruptcy Court, and, in connection therewith, to employ and retain all assistance by legal counsel, accountants, financial advisors, investment bankers and other professionals, and to take and perform any and all further acts and deeds which the Authorized Officer deems necessary, proper, or desirable in connection with the Chapter 11 Cases, including, without limitation, negotiating, executing, delivering and performing any and all documents, agreements, certificates and/or instruments in connection with the transactions and professional retentions set forth in this resolution, with a view to the successful prosecution of the Chapter 11 Cases;

#### **RETENTION OF ADVISORS**

**FURTHER RESOLVED**, that the Corporation is hereby authorized to employ the law firm of Paul Hastings LLP, 200 Park Avenue, New York, NY 10166, to render legal services to, and to represent, the Corporation in the Chapter 11 Cases and in any and all related proceedings, subject to Bankruptcy Court approval;

**FURTHER RESOLVED**, that the Corporation is hereby authorized to employ the financial advisory firm of Alvarez & Marsal México to assist the Corporation in connection with the filing and prosecution of the Chapter 11 Cases, including without limitation, the preparation of any analysis, schedules, affidavits or other documents or provision of any services as may be necessary or required with respect to approval of the Plan, subject to Bankruptcy Court approval;

**FURTHER RESOLVED**, that the Corporation is hereby authorized to employ Prime Clerk LLC, 830 Third Avenue, 9th Floor, New York, NY 10022, to render noticing, balloting, claims administration, and related services in connection with the Chapter 11 Cases and with respect to other related matters in connection therewith, subject to Bankruptcy Court approval;

**FURTHER RESOLVED**, that the Authorized Officer is hereby authorized, empowered and directed to retain on behalf of the Corporation such other professionals as he or she deems necessary, appropriate or desirable, upon such terms and conditions as he or she shall approve, to render services to the Corporation in connection with the Chapter 11 Cases and with respect to other related matters in connection therewith, subject to Bankruptcy Court approval, if required;

#### **GENERAL AUTHORIZATION AND RATIFICATION OF PAST ACTIONS**

**FURTHER RESOLVED**, that the Authorized Officer is hereby authorized, empowered, and directed, in the name and on behalf of the Corporation, to take all such further actions including,

without limitation, to pay all fees and expenses, in accordance with the terms of the Plan, which shall, in the Authorized Officer's sole judgment, be necessary, proper or advisable to perform the Corporation's obligations under or in connection with the Solicitation and any and all transactions contemplated by the Plan and to carry out fully the intent of the foregoing resolutions;

**FURTHER RESOLVED**, that the Authorized Officer is authorized, in the name and on behalf of the Corporation, to do and perform, or cause to be done and performed, any and all such acts, deeds and things, to make, execute and deliver, or cause to be made, executed and delivered, any and all documents and to take any and all actions as may be necessary or in their opinion desirable to implement or carry into effect the intent and purpose of (a) the foregoing resolutions, or (b) any other action on behalf of the Corporation in furtherance of, or related to, the obligations listed herein, including, without limitation, executing and delivering, and causing the performance by the Corporation of its obligations under, any agreement or document referred to herein; and the execution by the Authorized Officer of any such document or the taking of any such other action by or at the direction of the Authorized Officer shall conclusively establish and evidence (i) their making any determination required by the foregoing resolutions as to the necessity or advisability of any particular agreement or action and (ii) their authority therefor; and


**FURTHER RESOLVED**, that any and all actions taken by the Authorized Officer prior to the date of these resolutions that would have been authorized by these resolutions but for the fact that such actions were taken prior to the date of these resolutions be, and hereby are, authorized, ratified, confirmed, adopted and approved in all respects as the acts and deeds of the Corporation.

*[REMAINDER OF PAGE LEFT INTENTIONALLY BLANK]*



**MAXCOM USA TELECOM, INC.**

Effective as of this 15 day of August, 2019, the undersigned, being the sole director of Maxcom USA Telecom, Inc. (the "Corporation"), hereby adopts and approves, or approves, confirms and ratifies, as applicable, on behalf of the Corporation, the resolutions attached hereto.



---

Name: Erik Gonzalez Laureano  
Title: Sole Director

Fill in this information to identify the case:

Debtor Name: Maxcom USA Telecom, Inc., et al.

United States Bankruptcy Court for the: Southern District of New York

Case number (if known): \_\_\_\_\_

☐ Check if this is an amended filing

Official Form 204

**Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders \***

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

	Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
1	QUALTEL SA DE CV M. Herrera FRANCISCO FERNANDEZ TREVIÑO 475 LEONES MONTERREY MONTERREY 64600 Mexico	QUALTEL SA DE CV M. Herrera PHONE: +528117693022 FAX: EMAIL: mherrera@qualtel.com.mx	Services				\$1,700,615.22
2	Instituto Federal de Telecomunicaciones IFT Insurgentes Sur #1143, Col. Nochebuena 03720 Mexico	Instituto Federal de Telecomunicaciones IFT PHONE: 55 5015 4000 FAX: EMAIL: atencion@ift.org.mx	Fine	Contingent and Disputed			\$1,054,404.41
3	NEC DE MEXICO SA DE CV M. Ramirez JAIME BALMES 8 COL LOS MORALES POLANCO 11510 Mexico	NEC DE MEXICO SA DE CV M. Ramirez PHONE: +525521226500 FAX: EMAIL: mramirez@nec.com.mx	Goods				\$210,318.45

\*Not listed herein for confidentiality reasons is a claim that Maxcom Parent is currently challenging on Mexican constitutional grounds and which Maxcom Parent believes, as a matter of Mexican law, is valued at zero liability. To the extent necessary, the Debtors will file a motion with the Court for authority to provide additional information on this claim under seal.

Debtor

Name

Case number (if known)

	Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
4	MXT EAGLE TOWERS SAPI DE CV Oliver Deleau PEDREGAL 24 PISO 3 PISO 3 MOLINO DEL REY 11040 Mexico	MXT EAGLE TOWERS SAPI DE CV Oliver Deleau PHONE: +525541298523 FAX: EMAIL: oliver.deleau@mxtowers.co	Sale and Lease Back				\$202,804.60
5	DATAVISION DIGITAL SA DE CV Jaime Lama PATRIOTISMO 8 COL CONDESA 12200 Mexico	DATAVISION DIGITAL SA DE CV Jaime Lama PHONE: +525541951100 FAX: EMAIL: jaime.lama@datavision.com.mx	Services				\$172,114.61
6	WESTCON MEXICO SA DE CV Customer Service CALLE LAGO VICTORIA 74 PISO PISO 7 COL GRANADA 11520 Mexico	WESTCON MEXICO SA DE CV Customer Service PHONE: +525541603257 FAX: EMAIL: anyluv@comstor-la.com	Goods				\$139,554.45
7	PROCOM SERVICIOS INTELIGENTES Ricardo Pelusi MONTES ATHOS 355-302 355-302 LOMAS DE CHAPULTEPEC III 11000 Mexico	PROCOM SERVICIOS INTELIGENTES Ricardo Pelusi PHONE: +525562864325 FAX: EMAIL: ricardo.pelusi@procom-inc	Services				\$133,869.96
8	ALCATEL LUCENT MEXICO SA DE CV Eduardo Velazquez CIENCIA 13 13 SIN NUMERO PARQUE INDUSTRIAL 54730 Mexico	ALCATEL LUCENT MEXICO SA DE CV Eduardo Velazquez PHONE: +525526209200 FAX: EMAIL: eduardo.velazquez@nokia.c	Maintenance				\$113,796.00
9	INNOVACONECT S DE RL DE CV Juan B.M. Rio tuxpan 1 PASEOS DE CHURUBUSCO 09030 Mexico	INNOVACONECT S DE RL DE CV Juan B.M. PHONE: +525531785086 FAX: EMAIL: juanbm@innovaconnect.com	Maintenance				\$104,284.00
10	SK HOLDINGS SA DE CV Carlos PASEO DE LOS ENCINOS 38 FRACC LOS ENCINOS KM 46 52000 Mexico	SK HOLDINGS SA DE CV Carlos PHONE: +527282823258 FAX: EMAIL: carlos@skh.mx	Maintenance				\$84,334.34

Debtor

Name

Case number (if known)

	Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
11	IP MATRIX SA DE CV Accounts Receivable CAMPOS ELISEOS 9050 H1 9050 H1 CAMPOS ELISEOS 32472 Mexico	IP MATRIX SA DE CV Accounts Receivable PHONE: +526562571281 FAX: EMAIL: ar@transtelco.net	Services				\$74,625.47
12	PROFESIONALES EN COMPUTACION SA DE Irene Antonio XICOTENCATL 109 COL DEL CARMEN COYOACAN 04100 Mexico	PROFESIONALES EN COMPUTACION SA DE Irene Antonio PHONE: +525586785489 FAX: EMAIL: irene_antonio@pco.com.mx	Goods				\$74,285.50
13	AXTEL S.A.B DE CV A. Ceballos BLVD DIAZ ORDAZ KM 3.33 L-1 COL UNIDAD SAN PEDRO 66215 Mexico	AXTEL S.A.B DE CV A. Ceballos PHONE: +528147701134 FAX: EMAIL: aceballos77@gmail.com	Services				\$59,105.85
14	LEVEL SMS SA DE CV Customer Service PASEO DE LAS PALMAS 215 304D 304D LOMAS DE CHAPULTEPEC 1 SE 11000 Mexico	LEVEL SMS SA DE CV Customer Service PHONE: +525551478040 FAX: EMAIL: smsadmin@c3ntro.com	Services				\$55,229.98
15	ATC HOLDING FIBRA MEXICO Carolina Zainos JUAN VAZQUEZ DE MELLA 48 PISO5 LOS MORALES POLANCO 11510 Mexico	ATC HOLDING FIBRA MEXICO Carolina Zainos PHONE: +525588501602 FAX: EMAIL: Carolina.zainos@americant	Maintenance				\$48,946.03
16	DUPRA SYSTEMS SA DE CV C. Duran CALLE TAXCO 14 506-7 506-7 ROMA SUR 06760 Mexico	DUPRA SYSTEMS SA DE CV C. Duran PHONE: +525552644058 FAX: EMAIL: cduran@duprasystems.com	Services				\$45,820.36
17	Secretaria de Couminaciones y Transporte SCT Insurgentes Sur 1089 Col. Nochebuena 03720 Mexico	Secretaria de Couminaciones y Transporte SCT PHONE: 55-57-23-93-00 FAX: EMAIL: buzon_ucg@sct.gob.mx	Fine	Contingent and Disputed			\$43,389.20

Debtor

Name

Case number (if known)

	Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
18	GRUPO POLMESA SA DE CV Treviño PLAN SEXENAL 3760 3760 3760 JARDIN REVOLUCION, TLAQUEPAQUE 45580 Mexico	GRUPO POLMESA SA DE CV Treviño PHONE: +523310295003 FAX: EMAIL: trev@prodigy.net.mx	Services				\$42,180.31
19	JAG TELECOM SA DE CV Camacho LA GARITA 31 LT 4 COL CALPULTITLA 55700 Mexico	JAG TELECOM SA DE CV Camacho PHONE: +525565847696 FAX: EMAIL: camachosua@jagtelecom.com	Services				\$41,293.58
20	VICTOR HUGO RODRIGUEZ LOPEZ Victor Hugo Rodriguez HORNERO 2 1 1 LA PRADERA EL MARQUES 76269 Mexico	VICTOR HUGO RODRIGUEZ LOPEZ Victor Hugo Rodriguez PHONE: +524422675039 FAX: EMAIL: hugo1978_@hotmail.com	Services				\$39,300.66

PAUL HASTINGS LLP  
200 Park Avenue, New York, NY 10166  
Telephone: (212) 318-6000  
Facsimile: (212) 319-4090  
Pedro A. Jimenez  
Irena Goldstein

*Proposed Attorneys for the Debtors and Debtors-in-Possession*

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

-----	X
	: Chapter 11
<i>In re:</i>	:
	: Case No. 19-_____-____
<b>MAXCOM USA TELECOM, INC., et al.<sup>1</sup></b>	:
	: (Joint Administration Requested)
	:
Debtors.	:
-----	X

**CORPORATE OWNERSHIP STATEMENT**

Pursuant to Rules 1007(a)(1) and 7007.1 of the Federal Rules of Bankruptcy Procedure and Rule 1007-3 of the Local Bankruptcy Rules for the Southern District of New York, there are no known corporations that directly or indirectly own 10% or more of any class of Maxcom Telecomunicaciones, S.A.B. de C.V.'s equity interests.

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<sup>1</sup> The Debtors, together with the last four digits of each Debtor's tax identification number, Maxcom USA Telecom, Inc. (7220) and Maxcom Telecomunicaciones, S.A.B. de C.V. (8KT0). The location of Debtor Maxcom Telecomunicaciones, S.A.B. de C.V.'s corporate headquarters and service address are: Guillermo González Camarena, 2000, Centro Ciudad, Santa Fé, Mexico, CDMX. The service address for Debtor Maxcom Telecom USA Inc. is c/o United Corporate Services, Inc., Ten Bank Street, Suite 560, White Plains, NY 10606.

**Fill in this information to identify the case and this filing:**

Debtor Name: Maxcom USA Telecom, Inc.

United States Bankruptcy Court for the: Southern District of New York (State)

Case number (if known): \_\_\_\_\_

**Official Form 202**

**Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

**WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**

**Declaration and signature**

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☐ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☐ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☐ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☐ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☐ *Schedule H: Codebtors* (Official Form 206H)
- ☐ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ Amended Schedule \_\_\_\_\_
- ☒ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☒ Other document that requires a declaration: Corporate Ownership Statement

I declare under penalty of perjury that the foregoing is true and correct.

Executed on August 19, 2019  
MM / DD / YYYY

x

Signature of individual signing on behalf of debtor

Erik González Laureano  
Printed name

Authorized Officer  
Position or relationship to debtor